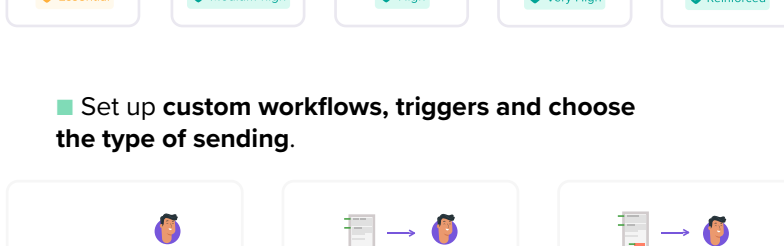


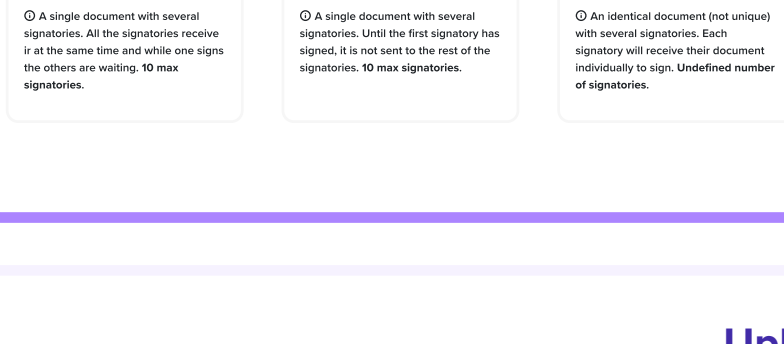
# Cover the complete contracting process

## What do you want to do?

Select the **type of signature** your use case needs, or send a **certified communication**.



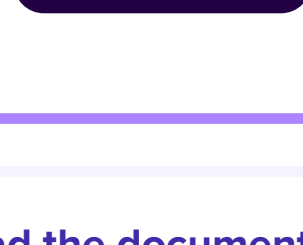
Set up **custom workflows**, triggers and choose the **type of sending**.



Maximum customization in sendings

- ✓ **Single, massive or sequential** sending.
- ✓ **Multiple signature layers** in the same operation.
- ✓ **Scheduling of future sending**.
- ✓ **Triggers** (actions-based).
- ✓ **Multiple signature requests**.

Channels



## Upload the document and create templates or layouts

Upload your document directly, in **any format**. More than one document at a time.

**Dynamic documents**, chained requests and creation of envelopes within a unique signature process. Request payments.



Multiple signature requests; chained and per-document signature and envelope creation, single submission and single signature

- ✓ **More than one document** in a single signature process.
- ✓ Documentation of **interest or additional information** together with the process.
- ✓ Field configuration with **layouts in dynamic documents**.
- ✓ **Templates** for common processes with or without required fields.

## Parameterize signatories

Attach any type of **file** and **collect documentation for each signatory**. Adjust the **security level** and request IDs.

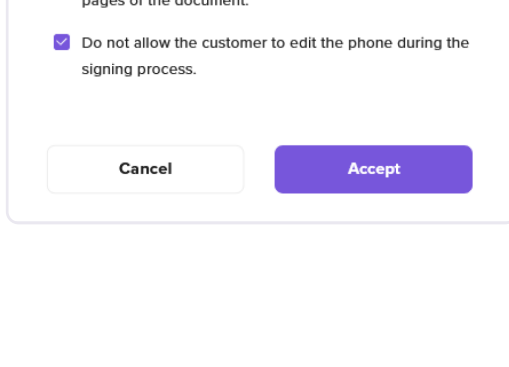
Facilitate **signature delegation**. Include external managers and **handle dispute** resolution.

Create a unique and detailed experience

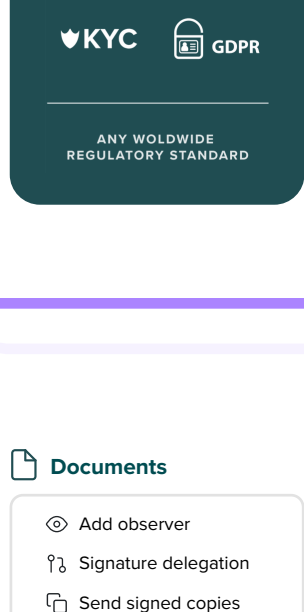
- ✓ Require **specific fields and data per signer independently**.
- ✓ Request **identity** documentation.
- ✓ Include **document validation and verification**.
- ✓ Combine **signature typologies according to the signer**.
- ✓ Configure **permissions** and the possibility of **signature delegation**.
- ✓ Send **self-signed documents** by the issuer.
- ✓ Select **different sending methods** (email, SMS, WhatsApp, Telegram, push notification...).

## Involve other stakeholders

- Include third parties to validate the entire doc or parts of it.
- Name in-charge viewers. Set observers.
- Resolve disputes between recipients and affected departments or parties.
- Include external managers.



## Achieve a higher legal validity



Greater legal validity with **independent identification of the signatory**. Trusted third party

Fully automatic, agent, semi-assisted or hybrid **validation**.

Verify **identity documentation** with anti-fraud controls, **biometrics and MFA authentication**.

Create **audit reports** and parameterize tests.

## A collaborative space where agreements can be reached

### Documents

- Add observer
- Signature delegation
- Send signed copies
- Additional documents

### Submission

- Schedule
- Renewal
- Expiration

### Verification

- Document validation
- Identity verification

### More options

- Change message
- Comments
- Reminders
- Signature color

A comprehensive platform for the entire lifecycle of the contracting, negotiation or acceptance process

- ✓ **Versions and comments**. Collaborate to reach agreements.
- ✓ Validate and **add modifications automatically** to the document, live.
- ✓ Work collaboratively in **real time** in the **initial drafting and modification of documents**.
- ✓ Add any type of **attachment**, videos, images, sound...
- ✓ **Mention other users** (external managers or team members) and **grant them access to the platform**.
- ✓ Notify the **resolution of the points by electronic bureaufax**.
- ✓ **Versioning of additional clauses**, annexes and others.
- ✓ Create **alerts** and display them in a **calendar**.
- ✓ **Set scheduled events, expirations, renewals, time requirements** or any condition. Request acceptance or make a new proposal.

## Identity verification and document collection

**Prior to signing**, advanced user **identification (KYC)** may be requested.

**Collect and validate documentation** with the same legal support as an **onboarding process**.



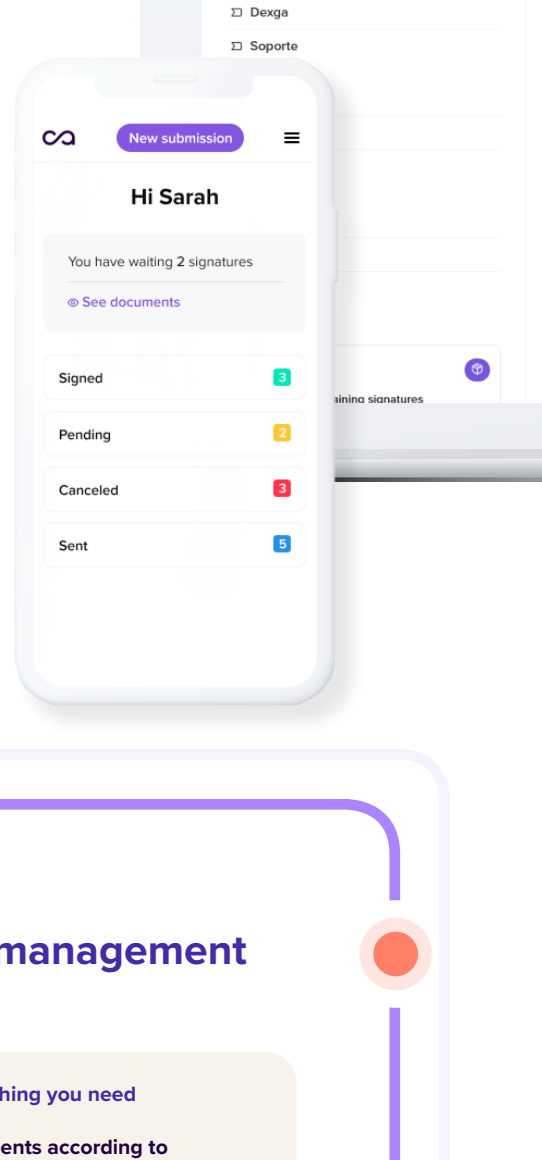
## An agile and powerful signature with maximum security

Close agreements or contracts with **firmness and simplicity**.

The most complete solution can also be the most agile and secure.

A user experience designed for contract conclusion

- ✓ **Web, Webapp or App** signing.
- ✓ A complete **digital product** with its own **first-level platform**.
- ✓ Integrate our **API** and easily **connect with all your tools and systems**.
- ✓ Top-notch **UX/UI** to avoid abandonment.
- ✓ End friction in integrating Tecalis into your web or app without anyone noticing. Your brand is the star.
- ✓ **Branding, design and communication** adapted to you.
- ✓ Reach your users **through the most demanded platforms** (Whatsapp, Telegram, SMS, e-mail...) with the maximum technical and legal support.
- ✓ Generate **QRs** or send **push notifications** with the signature request to **terminals of your on-site devices network** (tablets, tpvs, kiosks...).



## Traceability and management

Track the process, **automate**, generate notifications and reminders or **review statistics** and make use of **data analytics** to boost your processes to the max.

### Downloads

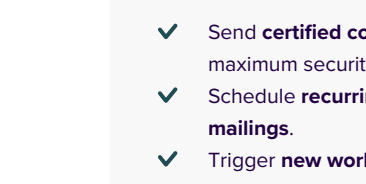
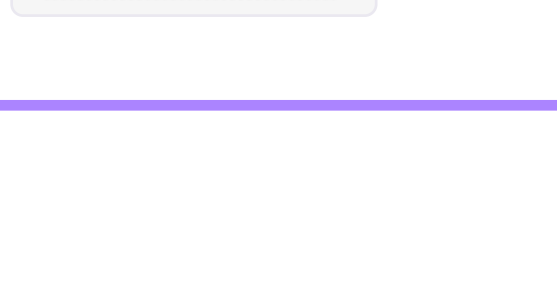
- Download the original doc.
- Download the ready-to-sign doc.
- Download partial audit

### Actions

- Resend unread
- Resend unsigned
- Send signed copies
- Send again
- Reminders
- New submission
- New version
- Expiration
- Hashtags
- Signature URLs
- Delete

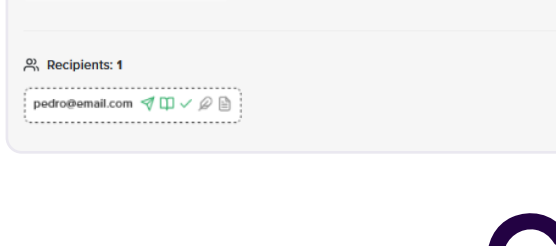
Do absolutely everything you need

- ✓ **Forward documents according to traceability** (not signed, not read, not opened...).
- ✓ **Change signatories**, incorporate new ones or add recipients.
- ✓ **Modify contract properties or requirements** without creating new documents...
- ✓ **Immutability and seal with blockchain** and complete electronic evidence. **Obtain partial or total digital print**.
- ✓ **Download audit documents** at any stage of the process.
- ✓ Set **expiration and warnings** with automated actions.



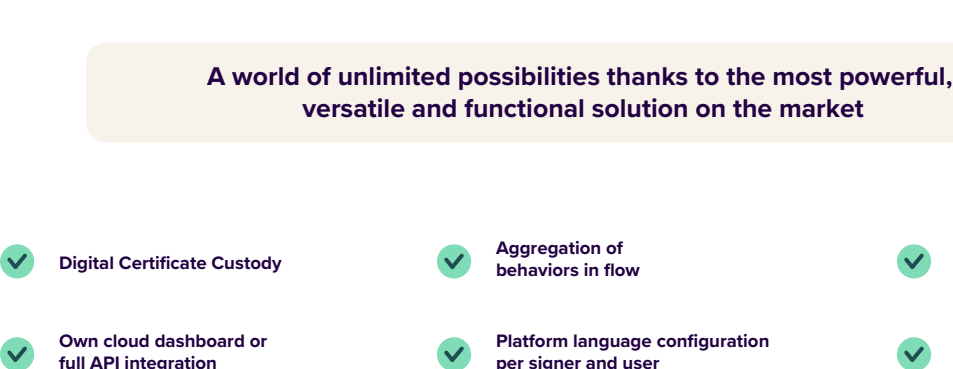
## Post-signing operations

Drive **efficiency and growth** to previously unthinkable heights.



A process that never ends

- ✓ Send **certified copies** with maximum security.
- ✓ Schedule **recurring or triggered mailings**.
- ✓ Trigger **new workflows in other cycles**.
- ✓ Create **renewals, expiration** or plan other actions, inside and outside Tecalis.



A world of unlimited possibilities thanks to the most powerful, versatile and functional solution on the market

- ✓ Digital Certificate Custody
- ✓ Own cloud dashboard or full API integration
- ✓ SDK, support and simultaneous APP and API
- ✓ Calendar and advanced filters
- ✓ Creation of organizational structures
- ✓ SSO (Single Sign-On)
- ✓ Aggregation of behaviors in flow
- ✓ Platform language configuration per signer and user
- ✓ Smart alerts and notifications
- ✓ eIDAS, AML, KYC y SCA Compliance
- ✓ 2FA/MFA multi-factor authentication
- ✓ Self-signed documents
- ✓ Automated submission to repositories
- ✓ Granting view permissions
- ✓ Requesting payments before signing
- ✓ Address book and contact groups
- ✓ Linking APPs and device network
- ✓ Blockchain E2E

Ask our experts for a demonstration →