

Cover the complete contracting process

What do you want to do?

Select the **type of signature** your use case needs, or send a **certified communication**.

Simple with two-factor

Essential

Simple certified

Medium-High

SMS OTP

High

Advanced certified biometrics

Very High

Certified biometrics + KYC

Reinforced

Set up **custom workflows, triggers and choose the type of sending**.

Parallel sending

Q A single document with several signatories. All the signatories receive it at the same time and while one signs the others are waiting. 10 max signatories.

Sequential sending

Q A single document with several signatories. Until the first signatory has signed, it is not sent to the rest of the signatories. 10 max signatories.

Mass sending

Q An identical document (not unique) with several signatories. Each signatory will receive their document individually to sign. Unlimited number of signatories.

Maximum customization in sendings

- ✓ **Single, massive or sequential** sending.
- ✓ **Multiple signature layers** in the same operation.
- ✓ **Scheduling of future sending**.
- ✓ **Triggers** (actions-based).
- ✓ **Multiple signature requests**.

Channels

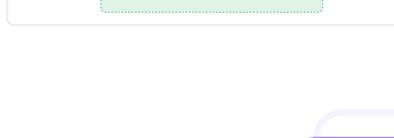
Desktop Móvil App

Wacom TPV Kiosk

Upload the document and create templates or layouts

Upload your document directly, in **any format**. More than one document at a time.

Dynamic documents, chained requests and creation of envelopes within a unique signature process. Request payments.



Multiple signature requests; chained and per-document signature and envelope creation, single submission and single signature

- ✓ **More than one document** in a single signature process.
- ✓ Documentation of **interest or additional information** together with the process.
- ✓ Field configuration with **layouts in dynamic documents**.
- ✓ **Templates** for common processes with or without required fields.

Parameterize signatories

Attach any type of **file and collect documentation for each signatory**. Adjust the **security level** and request IDs.

Facilitate **signature delegation**. Include external managers and **handle dispute resolution**.

Create a unique and detailed experience

- ✓ Require **specific fields and data per signer independently**.
- ✓ Request **identity** documentation.
- ✓ Include **document validation and verification**.
- ✓ Combine **signature typologies according to the signer**.
- ✓ Configure **permissions** and the possibility of **signature delegation**.
- ✓ Send **self-signed documents** by the issuer.
- ✓ Select **different sending methods** (email, SMS, WhatsApp, Telegram, push notification...).



Involve other stakeholders

- Include third parties to validate the entire doc or parts of it.
- Name in-charge viewers. Set observers.
- Resolve disputes between recipients and affected departments or parties.
- Include external managers.

Allow validation

- Allow the signatories to send the document to a third party to validate it before signing.
- Force the client to scroll or paginate through all the pages of the document.
- Do not allow the customer to edit the phone during the signing process.

Cancel Accept

Achieve a higher legal validity



- Greater legal validity with **independent identification of the signatory**. Trusted third party
- Fully automatic, agent, semi-assisted or hybrid **validation**.
- Verify **identity documentation** with anti-fraud controls, **biometrics and MFA authentication**.
- Create **audit reports** and parameterize tests.

A collaborative space where agreements can be reached

Documents

- Add observer
- Signature delegation
- Send signed copies
- Additional documents

Submission

- Schedule
- Renewal
- Expiration

Verification

- Document validation
- Identity verification

More options

- Change message
- Comments
- Reminders
- Signature color

A comprehensive platform for the entire lifecycle of the contracting, negotiation or acceptance process

- ✓ **Versions and comments**. Collaborate to reach agreements.
- ✓ Validate and **add modifications automatically** to the document, live.
- ✓ Work **collaboratively in real time** in the **initial drafting and modification of documents**.
- ✓ Add any type of **attachment**, videos, images, sound...
- ✓ **Mention other users** (external managers or team members) and **grant them access to the platform**.
- ✓ Notify the **resolution of the points by electronic bureaufax**.
- ✓ **Versióning of additional clauses**, annexes and others.
- ✓ Create **alerts** and display them in a **calendar**.
- ✓ **Set scheduled events, expirations, renewals, time requirements** or any condition. Request acceptance or make a new proposal.

Identity verification and document collection

- Prior to signing, advanced user identification (KYC)** may be requested.
- Collect and validate documentation** with the same legal support as an **onboarding process**.

Identity verification

Data collection

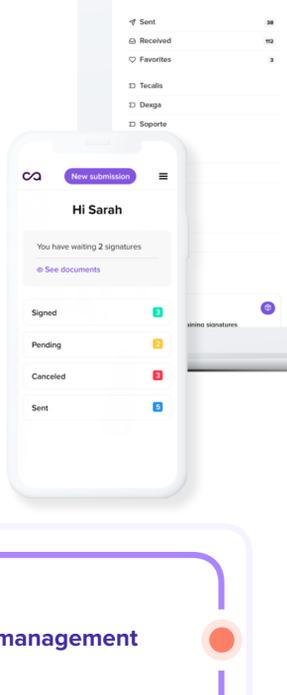
Verification and collection

An agile and powerful signature with maximum security

- Close agreements or contracts with **firmness and simplicity**.
- The most complete solution can also be the most agile and secure.**

A user experience designed for contract conclusion

- ✓ **Web, Webapp or App** signing.
- ✓ A complete **digital product** with its own **first-level platform**.
- ✓ Integrate our **API** and easily connect with **all your tools and systems**.
- ✓ Top-notch **UX/UI** to avoid abandonment.
- ✓ End friction by integrating Tecalis into your web or app without anyone noticing. Your brand is the star.
- ✓ **Branding, design and communication** adapted to you.
- ✓ **Reach your users through the most demanded platforms** (WhatsApp, Telegram, SMS, e-mail...) with the maximum technical and legal support.
- ✓ Generate **QRs** or send **push notifications** with the signature request to **terminals of your on-site devices network** (tablets, tpvs, kiosks...).



Traceability and management

Track the process, **automate**, generate notifications and reminders or **review statistics** and make use of **data analytics** to boost your processes to the max.

Do absolutely everything you need

- ✓ **Forward documents according to traceability** (not signed, not read, not opened...).
- ✓ **Change signatories**, incorporate new ones or add recipients.
- ✓ **Modify contract properties or requirements** without creating new documents...
- ✓ **Immutability and seal with blockchain** and complete electronic evidence. **Obtain partial or total digital print**.
- ✓ **Download audit documents** at any stage of the process.
- ✓ Set **expiration and warnings** with automated actions.

Downloads

- Download the original doc.
- Download the ready-to-sign doc.
- Download partial audit

Actions

- Resend unread
- Resend unsigned
- Send signed copies
- Send again
- Reminders
- New submission
- New expiration
- Expiration
- Hashtags
- Signature URLs
- Delete

Filter (84)

Search by name, surname, ID, phone, email, ID, name of the document

Condition Traceability

Workflow Signature type

Content of a form field Templates

Checks

Shipping Type

From: yyyy-mm-dd To: yyyy-mm-dd

Cancel Apply

Recipients: 1

pedro@gmail.com

Post-signing operations

Drive **efficiency and growth** to previously unthinkable heights.

A process that never ends

- ✓ Send **certified copies** with maximum security.
- ✓ Schedule **recurring or triggered mailings**.
- ✓ Trigger **new workflows in other cycles**.
- ✓ Create **renewals, expiration** or plan other actions, inside and outside Tecalis.

Renewals

Set how often a new alignment identified to the current one should be generated for the same signatories.

Renewal type

Specific day

Add new dates

Notify the when renewed is generated

Cancel Save

Schedule submission

Schedule day

Send new date

Schedule time

Hours Minutes

Cancel Save

Invoice MOHSFPJAC Signature + Collection of ID

Sent by: jaime.quirostecalis.com

Sent on: 2023-06-30

Expires at: 2023-07-15

Type: Sequential sending

Alfadrir nuevo firmante

Recipients: 1

pedro@gmail.com

A world of unlimited possibilities thanks to the most powerful, versatile and functional solution on the market

- ✓ Digital Certificate Custody
- ✓ Own cloud dashboard or full API integration
- ✓ SDK, support and simultaneous APP and API
- ✓ Calendar and advanced filters
- ✓ Creation of organizational structures
- ✓ SSO (Single Sign-On)
- ✓ Aggregation of behaviors in flow
- ✓ Platform language configuration per signer and user
- ✓ Smart alerts and notifications
- ✓ eIDAS, AML, KYC y SCA Compliance
- ✓ 2FA/MFA multi-factor authentication
- ✓ Self-signed documents
- ✓ Automated submission to repositories
- ✓ Granting view permissions
- ✓ Requesting payments before signing
- ✓ Address book and contact groups
- ✓ Linking APPs and device network
- ✓ Blockchain E2E

Ask our experts for a demonstration →